

GIFTS OF STOCK AND GIFTS OF MUTUAL FUNDS

DTC or electronic transfer is the fastest and most secure way to donate securities and mutual funds to BGCD. Please see the instructions below:

1. Please notify Mike Gattoni at mgattoni@bgcdorchester.org with your intentions to donate securities or mutual funds prior to initiating the transfer to Boys & Girls Clubs of Dorchester. Prior notification is essential to identifying your gift of securities or mutual funds. Donor identification does not appear when your funds are transferred via DTC system. When notifying BGCD of your gift, please include"
 - a. Donor Name
 - b. Where you would like to designate the gift; i.e. unrestricted, a Club program, or an event
 - c. Financial institution transferring the gift
 - d. Name of Stock or Mutual Fund and its symbol
 - e. Number of shares
2. Boys & Girls Clubs of Dorchester's brokerage account is with Merrill Lynch. Broker instructions to deliver shares to our Merrill Lynch account are as follows:

Deliver to:	Merrill lynch
DTC	8862
Account Number	818-96794
Account Name	Boys & Girls Clubs of Dorchester
Reference	Your Name and year